

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2563957  
Estate No. 32-2563957

\_FORM 68\_  
Notice of Bankruptcy, First Meeting of Creditors  
(Subsection 102(1) of the Act)

☒ Original ☐ Amended

In the matter of the bankruptcy of  
FTI Holdings, Inc.  
of the Town of Ancaster, in the Province of Ontario

Take notice that:

1. FTI Holdings, Inc. filed (or was deemed to have filed) an assignment on the 27th day of September 2019, and the undersigned, Grant Thornton Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 18th day of October 2019, at 12:00 PM, at the office of Grant Thornton Limited, at 200 King Street West, 11th Floor, Toronto, ON, M5H 3T4.

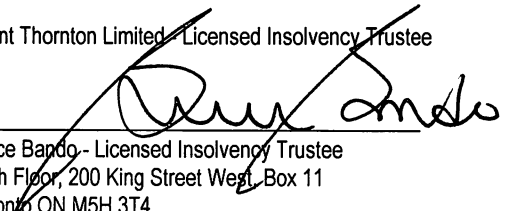
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 30th day of September 2019.

Grant Thornton Limited - Licensed Insolvency Trustee  
Per:

  
\_\_\_\_\_  
Bruce Bando - Licensed Insolvency Trustee  
11 th Floor, 200 King Street West, Box 11  
Toronto ON M5H 3T4  
Phone: (416) 366-0100 Fax: (416) 360-4948

District of: Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

☒ Original ☐ Amended

- Form 78 -  
Statement of Affairs (Business Bankruptcy) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)  
In the matter of the bankruptcy of  
FTI Holdings, Inc.  
of the Town of Ancaster, in the Province of Ontario

To the bankrupt

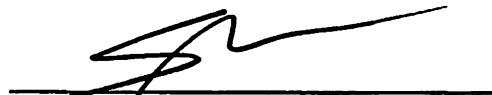
You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 27th day of September 2019. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A" .....	103.00
Balance of secured claims as per list "B" .....	17,121,607.67
Total unsecured creditors .....	17,121,710.67
2. Secured creditors as per list "B" .....	1,100,900.00
3. Preferred creditors as per list "C" .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	18,222,610.67
Surplus .....	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory .....	0.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good .....	4,368,020.00
Doubtful .....	0.00
Bad .....	0.00
Estimated to produce .....	0.00
4. Bills of exchange, promissory note, etc., as per list "F" ...	0.00
5. Deposits in financial institutions .....	0.00
6. Cash .....	0.00
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	1,100,900.00
9. Real property or immovable as per list "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRI's, life insurance, etc. ....	0.00
12. Securities (shares, bonds, debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	0.00
15. Other property, as per list "H" .....	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	1,100,900.00
Deficiency .....	17,121,710.67

I, Marko Alanne, of the City of Mississauga in the Province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 23rd day of September 2019 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the City of Toronto in the Province of Ontario, on this 27th day of September 2019.

  
Sam Wassie, Commissioner of Oaths  
For the Province of Ontario  
Expires

  
Marko Alanne

District of: Ontario  
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FORM 78 -- Continued

List "A"  
Unsecured Creditors

FTI Holdings, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1803388 ONTARIO INC	PO BOX 35 BELMONT ON N0L1B0	1.00	0.00	1.00
2	1882190 ONTARIO INC - SINGH DHILLON	2700 CENTRAL AVE WINDSOR ON N8W4J5	1.00	0.00	1.00
3	1979725 ON INC.	662 SHAVER ROAD ANCASTER ON L9G3K9	1.00	0.00	1.00
4	407 ETR - EXPRESS TOLL ROUTE	PO BOX 407 STN D SCARBOROUGH ON M1R5J8	1.00	0.00	1.00
5	A M ROOFING SYSTEMS INC.	260 BURLINGTON ST EAST HAMILTON ON L8L4H4	1.00	0.00	1.00
6	ABC INTERIOR SYSTEMS	10 DISCO ROAD ETOBICOKE ON M9W1L7	1.00	0.00	1.00
7	ACTION SANITATION SUPPLY	154 HWY 8 WEST FLAMBOROUGH ON L9H5E1	1.00	0.00	1.00
8	ADAM'S PLUMBING AND PUMPS	PO BOX 105 LYNDEN ON L0R1T0	1.00	0.00	1.00
9	AIR LIQUIDE CANADA	1250 RENE-LEVESQUE WSUITE 1700 MONTREAL QC H3B5E6	1.00	0.00	1.00
10	ALLSTREAM BUSINESS INC.	PO BOX 4622 STN A TORONTO ON M5W0J9	1.00	0.00	1.00
11	ALWAYS ON CALL LTD	12-1023 RIFE ROAD, RR2 Cambridge ON N1R 5S3	0.00	1.00	1.00
12	ARTIC TRUCK PARTS & SERVICE	3833 NASHUA DRIVE MISSISSAUGA ON L4V1R3	1.00	0.00	1.00
13	AT&T GLOBAL SERVICES CANADA CO	PO BOX 9266 STN A TOROTNO ON M5W3M1	1.00	0.00	1.00
14	AYR TIRE INC - TIRECRAFT	2564 CEDAR CREEK RD AYR ON N0B1E0	1.00	0.00	1.00
15	A-ZED MOBILE	2298 YORKTOWN CIRCLE MISSISSAUGA ON L5M5Y1	1.00	0.00	1.00
16	BELL CANADA	PO BOX 9000 STN DON MILLS NORTH YORK ON M3C2X7	1.00	0.00	1.00
17	BENSON TIRE/AUTO PAK LTD	680 TOLLGATE RD E CORNWALL ON K6H5R6	1.00	0.00	1.00
18	BEST WESTERN BRANTFORD HOTEL	19 HOLIDAY DRIVE BRANTFORD ON N3T5W5	1.00	0.00	1.00
19	BOGAR TRUCK PARTS	2105 HURON CHRUCH WINDSOR ON N9C2L6	1.00	0.00	1.00
20	BRANT TIRE INC.	37 MIDDLETON STREET BRANTFORD ON N3S7X1	1.00	0.00	1.00
21	BREADNER TRAILERS	PO BOX 188 BRESLAU ON N0B1M0	1.00	0.00	1.00
22	BRIDGESTONE/FIRESTONE CANADA INC	PO BOX 7494 STATION A TORONTO ON M5W3C1	1.00	0.00	1.00
23	BROTHERS EQUIPMENT RENTAL	1154 WILSON ST W ANCASTER ON L9G3K9	1.00	0.00	1.00
24	C.A. TOWING INC	2485 CAMPBELLVILLE R.R. #2 CAMPBELLVILLE ON L0P1B0	1.00	0.00	1.00

27-Sep-2019

Date



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List "A"  
Unsecured Creditors

FTI Holdings, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
25	CANADIAN SEMI TRAILER LTD	1295 DICKIE SETTLEMENT RD CAMBRIDGE ON N3H4R8	1.00	0.00	1.00
26	CEDAR SPRINGS BOTTLED WATER	45 VILLARBOIT CRESCENT CONCORD ON L4K4R2	1.00	0.00	1.00
27	CENTRAL TRUCK & TRAILER REPAIR	2700 CENTRAL AVE WINDSOR ON N8W4J5	1.00	0.00	1.00
28	CINTAS CANADA LTD #882	23 TORLAKE CRES. TORONTO ON M8Z1B5	1.00	0.00	1.00
29	COMMAND SERVICES LONDON LIMITED	100 PICCADILLY ST. LONDON ON N6A1R8	1.00	0.00	1.00
30	COMMONWEALTH OF MASSACHUSETTES	EZDRIVEMA PAYMENT PROCESSING CENTER P.O. BOX 847840, BOSTON MA 0228-47840	1.00	0.00	1.00
31	COPPER CREEK LANDSCAPING	2283 #5 HWY TROY ON L0R2B0	1.00	0.00	1.00
32	CORCENTRIC, LLC	PO BOX 4090 STN A TORONTO ON M5W0E9	1.00	0.00	1.00
33	CRAWFORD & COMPANY CANADA INC	539 RIVERBEND DRIVE KITCHENER ON N2K3S3	1.00	0.00	1.00
34	DETROIT INTERNATIONAL BRIDGE COMPANY CND	PO BOX 1480 STATION A WINDSOR ON N9A6R6	1.00	0.00	1.00
35	DIGITAL POSTAGE-ON-CALL	150 STEELCASE RD W MARKHAM ON L3R3S9	1.00	0.00	1.00
36	DISABILITY MANAGEMENT INSTITUTE INC	2626 CROYDON DRIVE SUITE 110 SURREY BC V3Z0S8	1.00	0.00	1.00
37	DRIVER CHECK	PO BOX 1186 1 MANLEY ST AYR ON N0B1E0	1.00	0.00	1.00
38	DUNDAS LOCK AND KEY	178 KING STREET WEST DUNDAS ON L9H1V4	1.00	0.00	1.00
39	DYNAMIC FREIGHT HAULERS	PO BOX 77226 RPO COURTNEY PARK MISSISSAUGA ON L5T2P4	1.00	0.00	1.00
40	EHS TRUCK & TRAILER SERVICES INC.	18111 TELEGRAPH RD. BROWNSTOWN MI 48174	1.00	0.00	1.00
41	ERB TRANSPORT LTD.	290 HAMILTON RD. NEW HAMBURG ON N3A1A2	1.00	0.00	1.00
42	FCA US LLC	800 CHRYSLER DRIVE AUBURN HILLS MI 4832-62757	1.00	0.00	1.00
43	FLYING "M" TRUCK SERVICE INC	BOX 148 LAMBETH STN 7292 COLONEL TALBOT LONDON ON N6P1P9	1.00	0.00	1.00
44	FREIGHT CARRIERS ASSOCIATION OF CANADA	1270 CENTRAL PRWY W SUITE 301 MISSISSAUGA ON L5C4P4	1.00	0.00	1.00
45	GERRY'S TRUCK CENTRE LTD	4049 EASTGATE CRES. LONDON ON N6L1B7	1.00	0.00	1.00
46	GO RIGHT	10 FORWELL ROAD KITCHENER ON N2B3E7	1.00	0.00	1.00
47	GOODYEAR CANADA INC	PO BOX 1981, PS A TORONTO ON M5W1W9	1.00	0.00	1.00
48	GROUP HEALTH GLOBAL BENEFIT SYSTEMS INC	2626 CROYDON AVE SUITE 200 SURREY BC V3S0S8	1.00	0.00	1.00

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List "A"  
Unsecured Creditors

FTI Holdings, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
49	HCI EQUITY PARTNERS III, L.P.	1730 PENNSYLVANIA AVE, NW, SUITE 525 Washington DC 20006	0.00	1,114,774.46	1,114,774.46
50	HYDRO ONE NETWORKS, INC.	P.O. BOX 4102 STATION A TORONTO ON M5W3L3	1.00	0.00	1.00
51	INFINITI SOLUTIONS	18 PARKGLEN DR OTTAWA ON K2G3G9	1.00	0.00	1.00
52	INTEGRITY EXPRESS L.L.C.	685 SANDERS ROAD NEWTON AL 36352	1.00	0.00	1.00
53	JBMO OFFICE SYSTEMS LTD	19 HISCOTT STREET ST CATHERINES ON L2R1C7	1.00	0.00	1.00
54	KAL TIRE WINDSOR	13245 JAMSYL DR WINDSOR ON N8N2L9	1.00	0.00	1.00
55	KEN'S TOWING HEAVY WRECKER SVC	67 HENRY STREET BRANTFORD ON N3S5C6	1.00	0.00	1.00
56	KEVIN STEWART	27 MIDANBURY WAY MOUNT HOPE ON L0R1W0	1.00	0.00	1.00
57	LEFEBVRE & LEFEBVRE LLP	PO BOX 488 BRANTFORD ON N3T2P2	1.00	0.00	1.00
58	LINK LOGISTICS - TRANS CORE	2 ROBERT SPECK PKWY SUITE 900 MISSISSAUGA ON L4Z1H8	1.00	0.00	1.00
59	LONDON BUSINESS FORMS LTD.	100 TOWERLINE PLACE LONDON ON N6E2T1	1.00	0.00	1.00
60	MACCANNELL WATER HAULAGE	322 OLD GUELPH RD DUNDAS ON L9H5W4	1.00	0.00	1.00
61	MARINE ATLANTIS INC- ACCOUNTS DIVISION	10 MARINE DR STE 302 PORT AUX BASQUES NF A0M1C0	1.00	0.00	1.00
62	MARSH BROS. TRACTOR INC.	1379 HWY #5 WEST, R.R. #2 DUNDAS ON L9H 5E2	1.00	0.00	1.00
63	MARSH CANADA LIMITED	POSTAL STATION A TORONTO ON M5W1R6	1.00	0.00	1.00
64	MCKENZIE LAKE LAWYERS LLP, IN TRUST	140 FULLARTON ST SUITE 1800 LONDON ON N6A5P2	1.00	0.00	1.00
65	MINISTER OF FINANCE	400-130 DUFFERIN AVE London ON N6A 6G8	0.00	1.00	1.00
66	NAL INSURANCE INC	PO BOX 2880 LONDON ON N6A4H9	1.00	0.00	1.00
67	NAPA WATERDOWN AUTO PARTS	100 CORERSLAB DR FLAMBOROUGH ON L9H0B2	1.00	0.00	1.00
68	NEOPOST CANADA LIMITED	150 STEELCASE RD W MARKHAM ON L3R3J9	1.00	0.00	1.00
69	NEW YORK STATE DEPT. OF TAX & FINANCE	PO BOX 15166 ALBANY NY 122125166	1.00	0.00	1.00
70	OAKES TRUCK SALES	BOX 155 HWY 7E PERTH ON K7H3E3	1.00	0.00	1.00
71	OASIS TRUCKING CENTERS, LLC.	4195 CENTRAL ST. DETROIT MI 48210	1.00	0.00	1.00
72	OSLER, HOSKIN, & HARCOURT LLP	1 FIRST CANADIAN PL PO BOX 50 TORONTO ON M5X1B8	1.00	0.00	1.00

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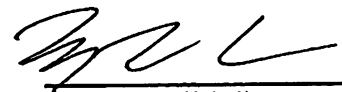
List "A"  
Unsecured Creditors

FTI Holdings, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
73	P S AIRCOMPRESSOR INC	2605 JERSEYVILLE RD. WEST JERSEYVILLE ON L0R1R0	1.00	0.00	1.00
74	PENSKE TRUCK LEASING CANADA INC	RT 10 GREEN HILLS, PO BOX 791 Reading PA 19603	0.00	1.00	1.00
75	PETRON MECHANICAL LTD	114 HILLTOP DRIVE AYR ON N0B1E0	1.00	0.00	1.00
76	PILOT	5500 LONAS ROAD KNOXVILLE TN 37909	1.00	0.00	1.00
77	PURE WATER BRAND	6632 SNAKE LANE, R.R. #1 OLDCASTLE ON N0R1L0	1.00	0.00	1.00
78	R&B JENKINS REPAIRS	59 SWEENEY CRES CAMBRIDGE ON N3C4J1	1.00	0.00	1.00
79	RECEIVER GENERAL OF CANADA	TAXATION CENTRE 1050 NOTRE DAME AVE SUDBURY ON P3A9Z9	1.00	0.00	1.00
80	RELIANCE HOME COMFORT	PO BOX 4504 STN A, 25 THE ESPLANADE TORONTO ON M5W4J8	1.00	0.00	1.00
81	ROAD SERVICE TRUCK TRAILER REPAIR	46 VALLEYBROOK CRES CALEDON ON L7C4C5	1.00	0.00	1.00
82	RUSH TRUCKING	PO BOX 1011 WAYNE MI 48184	1.00	0.00	1.00
83	SAFETY-KLEEN CANADA INC	PO BOX 15221, STN A TORONTO ON M5W1C1	1.00	0.00	1.00
84	SOMAL TRANSPORT	4289 REGIONAL RD 25 OAKVILLE ON L6M4E9	1.00	0.00	1.00
85	SOUSA CONVOY LTD.	1900 GAGE COURT MISSISSAUGA ON L5S1S1	1.00	0.00	1.00
86	SOUSA TRUCK TRAILER REPAIR	864866 ONTARIO LTD. 1900 GAGE COURT MISSISSAUGA ON L5S1L1	1.00	0.00	1.00
87	STAPLES ADVANTAGE/CORPORATE EXPRESS	PO BOX 4446, STN A TORONTO ON M5W4A2	1.00	0.00	1.00
88	STAPLES BUSINESS DEPOT - BUREAU ENGROS	PO BOX 4446 STN A TORONTO ON M5W4A2	1.00	0.00	1.00
89	STAUFFER TRUCKING	1512 FILLMORE DR THERMAL CA 922746309	1.00	0.00	1.00
90	SUDBURY TRANSPORTATION, INC	6100 E 21ST, SUITE 220 WICHITA KS 67208	1.00	0.00	1.00
91	TALLMAN TRUCK CENTRE LIMITED	77 BELLEVUE DR Belleville ON K8N 4Z5	0.00	1.00	1.00
92	TELUS MOBILITY	PO BOX 5300 BURLINGTON ON L7R4S8	1.00	0.00	1.00
93	TIM WHITE'S TOTAL TIRE NETWORK	7084 SMITH INDUSTRIAL DRIVE MCGREGOR ON N0R1J0	1.00	0.00	1.00
94	TOWN OF CALEDON - ONT. COURT OF JUSTICE	6311 OLD CHURCH RD CALEDON EAST ON L0N1E0	1.00	0.00	1.00
95	TRACTION - DIV OF/DE UAP INC. #963	6895 MANWAY CRT MISSISSAUGA ON L5S1W2	1.00	0.00	1.00
96	TRAILER WIZARDS	1880 BRITANNIA RD E MISSISSAUGA ON L4W1J3	1.00	0.00	1.00

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List "A"  
Unsecured Creditors

FTI Holdings, Inc.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
97	TRAILER X-PRESS	1701 STEELE AVE SW GRAND RAPIDS MI 49507	1.00	0.00	1.00
98	TRANSFLO	BOX 88319 MILWAUKEE WI 5328-80319	1.00	0.00	1.00
99	TUBBY'S BUS AND TRUCK SERVICE	545 HUDSON DR DORCHESTER ON N0L1G5	1.00	0.00	1.00
100	U.S. Bank National Association	800 Nicollet Mall Minneapolis MN 55402	0.00	16,006,829.21	16,006,829.21
101	VEDDER PRICE P.C.	222 NORTH LASALLE ST CHICAGO IL 60601	1.00	0.00	1.00
102	WAJAX POWER SYSTEMS -ATT: CREDIT DEPT	10 DIESEL DRIVE TORONTO ON M8W2T8	1.00	0.00	1.00
103	WASTE MANAGEMENT	PO BOX 4205 STATION A TORONTO ON M5W5L4	1.00	0.00	1.00
104	WILLSON INTERNATIONAL LIMITED	2345 ARGENTIA RD, SUITE 201 MISSISSAUGA ON L5N8K4	1.00	0.00	1.00
105	WINDSOR TIRE INC	3800 WEBSTER DR, BOX 51 OLDCASTLE ON N0R1L0	1.00	0.00	1.00
106	WORKPLACE SAFETY INSURANCE BOARD	PO BOX 4115 STN A TORONTO ON M5W2V3	1.00	0.00	1.00
107	WORKRITE SUPPLY INC	50 ROY BLVD UNIT #1 BRANTFORD ON N3R7K2	1.00	0.00	1.00
108	WURTH CANADA LTD.	345 HANLON CREEK BVD GUELPH ON N1C0A1	1.00	0.00	1.00
109	YOUR CLEAN HOME	26 HILLSIDE AVE DUNDAS ON L9H4H9	1.00	0.00	1.00
Total:			103.00	17,121,607.67	17,121,710.67

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List "B"  
Secured Creditors

FTI Holdings, Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim
1	ALWAYS ON CALL LTD	12-1023 RIFE ROAD, RR2 Cambridge ON N1R 5S3	1.00	Business Assets - Machinery - Capital Leases	31-Dec-2014	0.00		1.00
2	HCI EQUITY PARTNERS III, L.P.	1730 PENNSYLVANIA AVE, NW, SUITE 525 Washington DC 20006	1,114,774.46	Debts Due - Business - Inter-Company Receivable	31-Dec-2014	0.00		
				Business Assets - Machinery - Capital Leases	31-Dec-2014	0.00		1,114,774.46
3	MINISTER OF FINANCE	400-130 DUFFERIN AVE London ON N6A 6G8	1.00	Business Assets - Machinery - Capital Leases	31-Dec-2014	0.00		1.00
4	PENSKE TRUCK LEASING CANADA INC	RT 10 GREEN HILLS, PO BOX 791 Reading PA 19603	1.00	Business Assets - Machinery - Capital Leases	31-Dec-2014	0.00		1.00
5	TALLMAN TRUCK CENTRE LIMITED	77 BELLEVUE DR Belleville ON K8N 4Z5	1.00	Business Assets - Machinery - Capital Leases	31-Dec-2014	0.00		1.00
6	U.S. Bank National Association	800 Nicollet Mall Minneapolis MN 55402	17,107,729.21	Debts Due - Business - Inter-Company Receivable	31-Dec-2014	0.00		
				Business Assets - Machinery - Capital Leases	31-Dec-2014	1,100,900.00		16,006,829.21
Total:			18,222,507.67			1,100,900.00	0.00	17,121,607.67

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List "C"  
Preferred Creditors for Wages, Rent, etc.

FTI Holdings, Inc.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
Total:					0.00	0.00	0.00

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List "D"  
Contingent or Other Liabilities

FTI Holdings, Inc.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

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List "E"  
Debts Due to the Bankrupt  
FTI Holdings, Inc.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
1	Inter-Company Receivable	65 Bittern Street Ancaster ON L9G 4B5	Accounts Receivable	4,368,020.00 0.00 0.00		31-Dec-2014	0.00	Accounts Receivable
Total:				4,368,020.00 0.00 0.00			0.00	

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List "F"

Bills of Exchange, Promissory Notes, Lien Notes, Chattel  
Mortgages, etc., Available as Assets

FTI Holdings, Inc.

No.	Name of all promissory, acceptors, endorser, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

27-Sep-2019

Date



Marko Alanne

District of: Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

FORM 78 – Continued

List "G"  
Real Property or Immovables Owned by Bankrupt  
FTI Holdings, Inc.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs, or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

27-Sep-2019

Date



Marko Alanne

District of: Ontario  
Division No. 07 - Hamilton  
Court No.  
Estate No.

FORM 78 - Concluded

List "H"  
Property

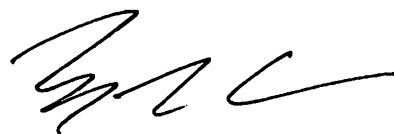
FTI Holdings, Inc.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand			0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant	Possession of bankrupt	Capital Leases	0.00	1,100,900.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	1,100,900.00

27-Sep-2019

Date



Marko Alanne

Court No.

File No.

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In the matter of the bankruptcy of  
FTI Holdings, Inc.  
of the Town of Ancaster, in the Province of Ontario

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Form 21(Bill C-12)  
Assignment for the general benefit of creditors  
(Corporation)  
Form 78 (Bill C-12)  
Statement of affairs (Business bankruptcy)

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Grant Thornton Limited - Licensed Insolvency  
Trustee  
11th Floor, 200 King Street West, Box 11  
Toronto ON M5H 3T4  
Phone: (416) 366-0100 Fax: (416) 360-4948

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2563957  
Estate No. 32-2563957

FORM 31  
Proof of Claim  
(Sections 50.1, 81.5, 81.6, Subsections 65.2(4), 81.2(1), 81.3(8), 81.4(8), 102(2), 124(2), 128(1),  
and Paragraphs 51(1)(e) and 66.14(b) of the Act)

In the matter of the bankruptcy of  
FTI Holdings, Inc.  
of the Town of Ancaster, in the Province of Ontario

All notices or correspondence regarding this claim must be forwarded to the following address:

\_\_\_\_\_  
\_\_\_\_\_

In the matter of the bankruptcy of FTI Holdings, Inc. of the Town of Ancaster in the Province of Ontario and the claim of  
\_\_\_\_\_, creditor.

I, \_\_\_\_\_ (name of creditor or representative of the creditor), of the city of \_\_\_\_\_ in the  
province of \_\_\_\_\_, do hereby certify:

1. That I am a creditor of the above named debtor (or I am \_\_\_\_\_ (position/title) of \_\_\_\_\_,  
creditor).

2. That I have knowledge of all the circumstances connected with the claim referred to below.

3. That the debtor was, at the date of bankruptcy, namely the 27th day of September 2019, and still is, indebted to the creditor in the sum  
of \$ \_\_\_\_\_, as specified in the statement of account (or affidavit) attached and marked Schedule "A", after deducting any  
counterclaims to which the debtor is entitled. (The attached statement of account or affidavit must specify the vouchers or other evidence in  
support of the claim.)

4. (Check and complete appropriate category.)

☐ A. UNSECURED CLAIM OF \$ \_\_\_\_\_

(other than as a customer contemplated by Section 262 of the Act)

That in respect of this debt, I do not hold any assets of the debtor as security and  
(Check appropriate description.)

☐ Regarding the amount of \$ \_\_\_\_\_, I claim a right to a priority under section 136 of the Act.

☐ Regarding the amount of \$ \_\_\_\_\_, I do not claim a right to a priority.  
(Set out on an attached sheet details to support priority claim.)

☐ B. CLAIM OF LESSOR FOR DISCLAIMER OF A LEASE \$ \_\_\_\_\_

That I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:  
(Give full particulars of the claim, including the calculations upon which the claim is based.)

☐ C. SECURED CLAIM OF \$ \_\_\_\_\_

That in respect of this debt, I hold assets of the debtor valued at \$ \_\_\_\_\_ as security, particulars of which are as follows:  
(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security,  
and attach a copy of the security documents.)

☐ D. CLAIM BY FARMER, FISHERMAN OR AQUACULTURIST OF \$ \_\_\_\_\_

That I hereby make a claim under subsection 81.2(1) of the Act for the unpaid amount of \$ \_\_\_\_\_  
(Attach a copy of sales agreement and delivery receipts.)



- ☐ E. CLAIM BY WAGE EARNER OF \$ \_\_\_\_\_
- ☐ That I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ \_\_\_\_\_,
- ☐ F. CLAIM BY EMPLOYEE FOR UNPAID AMOUNT REGARDING PENSION PLAN OF \$ \_\_\_\_\_
- ☐ That I hereby make a claim under subsection 81.5 of the Act in the amount of \$ \_\_\_\_\_,
- ☐ That I hereby make a claim under subsection 81.6 of the Act in the amount of \$ \_\_\_\_\_,
- ☐ G. CLAIM AGAINST DIRECTOR \$ \_\_\_\_\_

*(To be completed when a proposal provides for the compromise of claims against directors.)*

That I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

- ☐ H. CLAIM OF A CUSTOMER OF A BANKRUPT SECURITIES FIRM \$ \_\_\_\_\_

That I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:  
*(Give full particulars of the claim, including the calculations upon which the claim is based.)*

5. That, to the best of my knowledge, I \_\_\_\_\_ (am/am not) (or the above-named creditor \_\_\_\_\_ (is/is not)) related to the debtor within the meaning of section 4 of the Act, and \_\_\_\_\_ (have/has/have not/has not) dealt with the debtor in a non-arm's-length manner.

6. That the following are the payments that I have received from, and the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of Section 2 of the Act: (Provide details of payments, credits and transfers at undervalue.)

7. (Applicable only in the case of the bankruptcy of an individual.)

- ☐ Whenever the trustee reviews the financial situation of a bankrupt to redetermine whether or not the bankrupt is required to make payments under section 68 of the Act, I request to be informed, pursuant to paragraph 68(4) of the Act, of the new fixed amount or of the fact that there is no longer surplus income.
- ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
 Witness

\_\_\_\_\_  
 Creditor

Phone Number: \_\_\_\_\_  
 Fax Number : \_\_\_\_\_  
 E-mail Address : \_\_\_\_\_

NOTE: If an affidavit is attached, it must have been made before a person qualified to take affidavits.

WARNINGS: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

District of: Ontario  
Division No. 07 - Hamilton  
Court No. 32-2563957  
Estate No. 32-2563957

FORM 36  
Proxy  
(Subsection 102(2) and paragraphs 51(1)(e) and 66.15(3)(b) of the Act)

In the matter of the bankruptcy of  
FTI Holdings, Inc.  
of the Town of Ancaster, in the Province of Ontario

I, \_\_\_\_\_, of \_\_\_\_\_, a creditor in the above matter, hereby  
appoint \_\_\_\_\_, of \_\_\_\_\_, to be  
my proxyholder in the above matter, except as to the receipt of dividends, \_\_\_\_\_ (with or without)  
power to appoint another proxyholder in his or her place.

Dated at \_\_\_\_\_, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_.

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Individual Creditor

\_\_\_\_\_  
Witness

\_\_\_\_\_  
Name of Corporate Creditor

Per \_\_\_\_\_  
Name and Title of Signing Officer

Return To:

Grant Thornton Limited - Licensed Insolvency Trustee

\_\_\_\_\_  
11th Floor, 200 King Street West, Box 11  
Toronto ON M5H 3T4  
Phone: (416) 366-0100 Fax: (416) 360-4948