

District of: Ontario
Division No. 03 - Barrie
Court No. 31-2533371
Estate No. 31-2533371

FORM 68
Notice of Bankruptcy, First Meeting of Creditors
(Subsection 102(1) of the Act)

Original Amended

In the matter of the bankruptcy of
MF Live Inc.
of the City of Wasaga Beach, in the Province of Ontario

Take notice that:

1. MF Live Inc. filed (or was deemed to have filed) an assignment on the 12th day of July 2019, and the undersigned, Grant Thornton Limited, was appointed as trustee of the estate of the bankrupt by the official receiver (or the Court), subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.

2. The first meeting of creditors of the bankrupt will be held on the 30th day of July 2019, at 10:00 AM, at the office of TORONTO, at 11 th Floor, 200 King Street West, Box 11, Toronto, ON, M5H 3T4.

3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and,

4. Enclosed with this notice is a proof of claim form, proxy form, and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.

5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at the City of Toronto in the Province of Ontario, this 15th day of July 2019.

Grant Thornton Limited - Licensed Insolvency Trustee

Per:



11 th Floor, 200 King Street West, Box 11
Toronto ON M5H 3T4
Phone: (416) 366-0100 Fax: (416) 360-4948